

Southeastern Yearly Meeting
Fall Interim Business Meeting
October 7, 2017
Sarasota Friends Meetinghouse
Minutes

Fall Interim Business Meeting opened with a half hour of worship. Acting IBM Clerk, Bill Carlie (SEYM Clerk), closed worship and welcomed Friends.

Nominating Committee: Elaine Martin gave the Nominating Committee's preliminary report, bringing forward two names for consideration: Phoebe Andersen, to serve out the remainder of Lisa Stewart's term as EC & IBM Clerk; and Catherine Price, to serve as an SEYM FCNL Representative. Nominating asks Friends to think about who might serve in these key positions coming vacant in 2018: Gathering Clerk, Gathering Program Coordinator, and EC & IBM Clerk. Also, Peace & Social Concerns, Archive, and Youth Committees have all asked for additional members.

17FIBM01. Friends approve the nomination of Phoebe Andersen, Tallahassee Meeting, for the position of EC & IBM Clerk, to fill the position left vacant when Lisa Stewart moved to NY. The term will end at rise of YM 2018.

Friends adjourned to gather in committee meetings.

Following a delicious lunch served by Sarasota Friends, we gathered in a time of worship. Phoebe Andersen, IBM Clerk, called Friends present into Business Meeting.

Assistant Clerk Nancy Corindia read a poem from 'Evidence' by Mary Oliver, which concludes with these words: *"keep some room in your heart for the unimaginable."*

Clerk asked: "Are you tired? Busy? Raise your hands if you are overly busy. Do you hold more than one committee position in SEYM and in your Meetings? Nominating Committee needs your help." She shared a concern that we each return to our Meetings and find one Friend to invite to attend SEYM and be active; and to "make an effort to recruit your replacements."

Assistant Clerk Nancy Corindia conducted the **Roll call of Meetings & Worship Groups, with Milestones:**

Clearwater MM: Rick Brice, Eileen Zingaro.

CMM has new Friends who moved into their area.

Ft. Myers MM: Nancy Fennell, Tom Fennell, Richard Frechette.

Phil Stanley, a founder of their Meeting, passed away.

Gainesville MM: Jean Larson, Bonnie Zimmer.

Friends are asked to hold Connie and Tim Ray in the Light.

Jacksonville MM: Elaine Martin, Willie Hager

Lake Wales: Caroline Lanker

Miami MM: Eduardo & Clara Diaz, Brad Stocker.

Brad Stevens passed. The Merleaux family moved away; they are greatly missed.

Orlando MM: Bill Carlie, Stephanie Preston, Vicki Carlie.
A memorial minute for Cathy Gaskill was presented.

17FIBM02. Friends accept the Memorial Minute for Cathy Gaskill, which will be recorded in these minutes.

Palm Beach MM: Joel Cook

St. Petersburg MM: Dianne Langan.

A new family with a child recently became members.

Sarasota MM: Nancy Corindia, Tom Corindia, Mimi McAdoo, Glen Plyler.

Member Mary Elmendorf died in Sept, at age 100.

Tallahassee MM: Phoebe and Neil Andersen, Vicki Mariner, Jim Meade.

Two Marriages under the care of the Meeting will be taking place soon.

Tampa MM: Cece Yocum, Nancy Triscritti, Beverly Ward, Peter Schmidt.

Tampa Friends report some new members: Deborah Breeden, Vincent Cobb, Chris Hughes, and Roy and Rose Yerrakuda.

Treasure Coast: Joel Cook

Announcements: Dianne Langan announced that Circus McGurkis, which was laid down last year, has been revived this year, and is scheduled for November 11. Nancy Corindia announced that dinner will be at the Rusty Bucket.

Nominating Committee report: Elaine Martin brought forward the nomination of Catherine Price for SEYM Representative to FCNL.

17FIBM03. Friends approve the nomination of Catherine Price (SPMM Lake Wales) to be an SEYM Representative to FCNL.

Nominating Committee is looking for Friends to fill key vacancies, including: Gathering Clerk, Gathering Program Coordinator, YM Recording Clerk, a Representative to the Peace Churches for North Florida, and Friends to fill vacancies on the Archives and Youth Committees. Nominating asks that if your term ends in 2018, and you wish to continue, please let them know.

17FIBM04. Friends accepted the Nominating Committee Report.

Worship & Ministry Committee report: Clara Diaz, clerk, reported on several items on the committee's agenda. The Michener Lecturer for 2018 is Wess Daniels. Worship & Ministry encourages Meetings to consider have an FWCC Travelling Minister visit their Meeting. There is a webpage on the Travelling Ministry program on the FWCC Section of the Americas website.

The committee is reviewing Kody Hersh's SEYM Youth Worker proposal; they will first talk with Kody for more details.

17FIBM05. Friends accept the Worship & Ministry Committee report.

Executive Committee report: The June and Fall Executive Committee numbered minutes were read. (attached)

17FIBM06. Friends approve the June and Fall Executive Committee minutes.

Treasurer's report: Neil Andersen presented the year-end financial report for our previous fiscal year, FY 2016-2017, which was included in the Documents In Advance (DIAs) and is attached to these minutes. He noted the inclusion of an accounting of the Net Assets for each individual program, in the narrative section. SEYM had received only 87% of the budgeted apportionment income, but individual contributions were higher than anticipated. Friends shared concerns and possible explanations for what might be contributing to the lower than expected income from the Meetings. Friends encourage the Treasurer to remind Meetings periodically of the status of apportionment payments. Neil intends to have the books formally 'closed' for all 15 years of his tenure as Treasurer over the coming months; the records and reports are all there, but the Net Assets need to be allocated for the end of each fiscal year so that the Retained Earnings values in the Balance Sheets are 'zeroed out.'

17FIBM07. Friends approve the outgoing Treasurer's Annual Report for FY 2016-2017.

Joel Cook presented the FY 2017-2018 1st Quarter report (attached), offering explanations of several income and expense line items.

17FIBM08. Friends accept the Treasurer's Report for the First Quarter of FY 2017-2018, with thanks.

Finance Committee: Peter Schmidt, Clerk, reported that the committee is considering a 'limited audit,' which would involve contracting with an outside CPA. The committee wants to know if the body of IBM thinks this is a good idea. This audit would verify whether our process and procedures are appropriate for our organization, provide a quick review of the books, and verify transactions. The cost is assumed to be about \$1000 to \$2000 dollars.

Friends asked questions and shared concerns. The value of having an audit was discussed. The benefit would be having an outside assessment to determine if our process and procedures are appropriate and are being followed. It would give donors reassurance that their money is being well spent. Concern was expressed that the audit should provide a detailed report, with commentary and recommendations. It was noted that accounting standards change over time, and this audit could make recommendations for updating our process.

We asked Finance Committee to move forward with further investigating the details of the limited audit, and return to this body at WIBM with proposals for us to consider.

Archives Committee: Phoebe Andersen reported that Archives Committee will return to the Smathers library to work on the Archives in March of 2018.

Youth Committee: Vicki Mariner reported that the Youth Committee is continuing to study Kody Hersh's proposal to serve as a full-time, volunteer SEYM Youth Worker. He is envisioning this as opportunity similar to Quaker Service, asking for housing and stipend. Vicki shared some committee notes on a phone conference with Kody. Our Youth have asked for more opportunities to get together, and Kody's proposal addresses that.

The committee does not anticipate that we will be able to finalize the details in 2018, but will continue discernment on this proposal. They expect to present firmer recommendations at WIBM. Friends shared some initial reactions and thoughts.

The Committee also wants to ask both Kody and Elizabeth Croce to return to help with the Youth Gathering Program this year.

17FIBM09. Friends accept the Youth Committee report, which is attached to these minutes.

Gathering Committee: Stephanie Preston, Clerk, reported that the Gathering comes early this year; it will be held March 28 - April 1, 2018. The theme is 'Quaker Response in Turbulent Times,' and the Walton Lecturer will be Sa'ed Atshan. The Committee has carefully reviewed Friends' evaluation forms of from last year. The 2017 Gathering had a net income of \$3,305. Friends can assist the Gathering Committee by volunteering for small tasks, such as driving the Walton Lecture speaker from Orlando or help with evening snacks.

17FIBM10. Friends accept the Gathering Committee Report, with thanks.

Peace & Social Concerns Committee: The Committee has 3 workshops planned for the Gathering: Non-violent bystander training, campaign organizing, and an AVP workshop. Willie Hager reported on a campaign to remove the Confederate monuments in Jacksonville, noting that these monuments are representations of the 'Jim Crow' era. The committee shared their concern for the people of Puerto Rico and other Caribbean islands who were devastated by Hurricanes Irma and Maria. Many meetings have signed on to petition by the Florida Coalition to Prevent Gun Violence. Peace & Social Concerns is looking for a contact person to keep up with pending legislation on Gun control.

17FIBM11. Friends accept the Peace & Social Concerns Committee report, with thanks.

Ministry on Racism Committee: With no committee members present, Friends were directed to their report in the Documents In Advance.

17FIBM12. The Ministry On Racism Committee Report in the Documents In Advance is accepted.

Earthcare Committee: Brad Stocker, co-clerk, reports that the committee is in discernment on the relationship between earthcare and social justice, asking the question: 'What are we called to do?'

They continue to support the work of the Field Secretary for Earthcare (FSE). They remind Friends that the FSE position needs continuous funding, and ask for Friends' financial support. The committee continues to ask Meetings to provide their discernment on the proposed minute on Sustainability.

Quaker Earthcare Witness (QEW): Brad Stocker, SEYM Representative, reports that QEW met in Atlanta, where Beverly Ward represented SEYM and was on a panel about racism. QEW is in the process of revising their book, 'Earthcare for Friends,' a popular resource which combines Spirit & Science. The revised edition will not be published in print, but only electronically. There is a youth version of the book, published online only. QEW is under discernment on how to balance contemplative and active witness, as well as looking at how to involve more youth. QEW led a coalition of groups that gave a presentation at the UN on 'Food Sovereignty and the African Diaspora.' Beverly Ward, FSE, worked hard on the project, which went very well. QEW is very glad to have the SEYM Field Secretary for Earthcare's presence and help.

17FIBM13. Friends accept the Earthcare Committee Report. We thank the committee, Brad Stocker, Beverly Ward, and QEW.

Field Secretary for Earthcare (FSE): Beverly Ward celebrated being FSE for one year last firstday at Savannah Meeting. She reported on her activities August thru September, which is attached to these minutes. She has been collaborating with the Unitarian Universalists (UUs), who now have a staff position similar to our FSE. She has partnered with them on projects like the studying the King Tides in Miami. The UUs are interested in partnering more with SEYM Quakers; we are listed on their earthcare website as a partner. Beverly noted that the FSE's charge is not only to visit Monthly Meetings and share information with them, but also to network and work with groups outside SEYM; there are lots of opportunities to do this.

Beverly also reported that other Quaker groups, such as QEW, FWCC, and other Yearly Meetings, are interested in finding out more about the FSE position. Friends asked questions, and there was further discussion on topics such as the impacts of Climate Change, extreme events modeling, and waterline communities.

17FIBM14. Friends accept the Field Secretary for Earthcare report, with thanks.

ProNica report: Bill Carlie, YM Clerk, shared a written report that ProNica's Executive Director sent to FIBM (attached). Copies were handed out, and Bill verbally summarized the report. Since Yearly Meeting 2017, he has met with ProNica board members and staff in St. Petersburg and talked with them by phone.

ProNica is restructuring. The Nicaraguan NGO will be dissolved, while the stateside 501c3 incorporation will be retained. They are partnering with El Porvenir, a larger, international non-profit with operations and NGO status in Nicaragua. The employment of ProNica's in-country director has been terminated. A new grants process is being set up so that funds can be transferred electronically to the Nicaraguan partners. The Quaker House, in Managua, will operate under El Porvenir's ownership, continuing to welcome ProNica's delegations, as well as provide space for Managua Worship Group. ProNica will be amending their bylaws. They will no longer need SEYM-appointed board members, but will find board members local to St. Petersburg. More news will come out in their newsletter.

Bill answered questions as Friends discussed these developments.

17FIBM15. Friends accept the ProNica report. We expressed gratitude for the resolution of ProNica's recent difficulties, and thank ProNica stateside for their efforts.

Clerk asked for reports from our other **Representatives to Organizations:**

Friends Peace Teams (FPT): Cece Yocum reported that she and Caroline Lanker are working with FPT. If Friends are looking for a place to support people in Central America, FPT is the place! Cece has been the clerk of this working group for over ten years. She reports that there is now more collaboration between the three FPT initiatives, including more joint fundraising and publicity. Their newsletter, for which Caroline is the editor, will report more on this work and will be sent out to the Monthly Meetings and individuals. Cece talked about FPT's Sustaining Member Program, noting that one could afford to be a Sustaining Member by forgoing 3 lattes per week: "FPT works on a shoestring." They are looking for funding to be able to keep their PLA Coordinator and Communications person.

FPT's Peacebuilding en las Americas (PLA) is working with a group of indigenous women in Honduras who are resisting the encroachment of mining on their ancestral lands, and who have been attacked for their activism. Also in Honduras, FPT has established AVP inside the prisons, where there are no guards to provide order or structure. In Guatemala, FPT is providing AVP training to the police, at the

government's request. In Colombia, they are working with groups on resiliency and recovering from the trauma of that country's long civil war.

The newly combined newsletter for the three FPT Initiatives will keep its previous name of 'Peaceways;' Caroline asks Friends to display and share it in their meetings.

Friends World Committee for Consultation (FWCC): Eduardo Diaz reported that our four representatives to FWCC are putting together a workshop for the Gathering. Eduardo and Nancyrose Logan reported on FWCC's Travelling Ministry Program, an exciting opportunity for Meetings to have a Travelling Minister visit them. Host Meetings are asked only to provide hospitality, local travel & food. The application to request a Travelling Minister visit is on the FWCC Section of the Americas website.

Friends Committee on National Legislation (FCNL): Eileen Zingaro and Nancy Corindia gave a brief report on FCNL. About 70 Advocacy groups have been formed across the country. FCNL takes its direction from the Meetings; your input is important. Military spending & economic justice is their focus this year. FCNL welcomes visitors to their offices.

Quaker House: Elaine Martin pointed out two resources from Quaker House of Fayetteville: their books 'Help for Moral Injury' and 'Conscientious Objection: Is It for You.'

17FIBM15. Friends accept the reports from our Representatives to Friends Peace Teams, FWCC, FCNL, and Quaker House, with our gratitude.

Fall Interim Business Meeting concluded with Friends sharing information and concerns for the people of Puerto Rico and the other Caribbean islands devastated by Hurricanes Irma and Maria. We will continue to discern how we might best help their recovery.

17FIBM16. Friends enthusiastically thank Sarasota Friends for their wonderful hospitality and great food.

17FIBM17. Friends thank the Administrative Secretary for her efforts in serving as substitute Recording Clerk for Executive Committee and Interim Business Meeting.

The numbered minutes were read back for final approval.

Meeting closed in a time of silent worship.

---Submitted by Vicki Carlie, Secretary, Acting Recording Clerk

The following Friends were present for all or part of the meeting:

Clearwater MM

Rick Brice
Eileen Zingaro

Ft. Myers MM

Nancy Fennell
Tom Fennell
Richard Frechette

Gainesville MM

Jean Larson
Bonnie Zimmer

Gulf Coast WG

Nancyrose Logan
David Rakyta

Jacksonville MM

Elaine Martin
Willie Hager

Lake Wales WG

Caroline Lanker

Miami MM

Eduardo Diaz
Clara Diaz
Brad Stocker

Orlando MM

Bill Carlie
Vicki Carlie
Stephanie Preston

Palm Beach MM

Joel Cook

St. Petersburg MM

Dianne Langan

Sarasota MM

Nancy Corindia
Tom Corindia
Mimi McAdoo
Glen Plyler

Tallahassee MM

Phoebe Andersen
Neil Andersen
Vicki Mariner
Jim Meade

Tampa MM

Peter Schmidt
Nancy Triscritti
Beverly Ward
Cece Yocum

Treasure Coast WG

Joel Cook

Attachments:

Memorial Minute for Cathy Gaskill

June and Fall Executive Committee Numbered Minutes

Treasurer's Report, year-end Annual FY 2016-2017

Treasurer's Report, First Quarter FY 2017-2018

Field Secretary for Earthcare Report, August 2017

ProNica Report

Memorial Minute for Catharine Balderston Jones Gaskill

Cathy Gaskill, beloved Friend, Quaker storyteller, and member of Orlando Meeting, passed away July 27, 2017. About 100 people attended her Memorial, held under the care of Orlando Monthly Meeting on Sunday, August 13th, at John Knox Village in Orange City, Florida.

Cathy was born Catharine Balderston Jones on Jan. 29, 1927, to a family with deep Quaker roots and connections. Her mother had been a Quaker missionary to Japan. Her father Thomas E. Jones, was president of Fisk University, and later, president of Earlham College. Cathy graduated from Westtown and Swarthmore, as well as from Cornell with a nursing degree. She was a fountain of knowledge of all things Quaker.

Cathy was very active in Southeastern Yearly Meeting since its beginnings. She served many years on the SEYM Faith & Practice committee, including working on our latest edition and, most recently, serving as a permanent member emeritus. She was instrumental in starting and supporting the Michener Lecture and Luncheon for many years--- raising funds and serving on the Michener Lecture committee. She had a role in the beginnings of SEYM Publications. She worked hard, but cheerfully, on the SEYM Archives. For many years, she worked with the youth at Yearly Meeting, leading workshops and telling stories.

Cathy was a member of Orlando Monthly Meeting during the time that the meetinghouse was being built, and through the 1960s. Then she became a member of Winter Park Meeting when they were established. Later in life, she transferred her membership back to Orlando. She had been very active in both Meetings; and over the decades carried concerns for peace, social justice, racial equality, and many other issues. Cathy also loved music, played various instruments, and sang in the Bach Festival Choir in Winter Park for many years. We can only begin to list all that she did; she had such a keen interest in people, enthusiasm for life, and energetic joy in service.

Cathy is fondly remembered by generations of SEYM Friends for her avocation as a Quaker Storyteller. Wearing a traditional Quaker dress and bonnet, Cathy would tell stories from Quaker history, of the underground railroad, and of Quaker heroines & heroes such as Sojourner Truth, Betsy Ross, Lucretia Mott, and many others. Later in life she became an author, writing *Ruth's Gift*, a story about a Quaker ancestor.

Friends will deeply miss Cathy's cheerfulness, enthusiasm, and ministry. We will miss her presence in Meeting for Business, which she attended faithfully, and her presence as a seasoned Friend in our midst. Cathy had a way of speaking plainly, in the spirit of truth and love; she was an example to us all.

Cathy's autobiography that she had prepared for her memorial:

Born within the walls of a Civil War fort, to Quaker parents, within an interracial faculty community, in "Jim Crow" Nashville, Tennessee – Cathy's best friends were two "negro" girls slightly older, whose warm friendship counterbalanced the cold ostracism of all but one of her white school classmates. She was constantly sick as a child, painfully underweight, and was often teased by her two older brothers. Finally at age 13 she was sent away to Quaker high school and college, where she found herself. She taught in a one room school in Jackson Hole, Wyoming, and then graduated from Cornell University New York Hospital School of Nursing where she stayed on for three years to teach nursing. She attended the university of Michigan intending to get a M.A. in Nursing, but instead got a 'Mrs.' From Roger A Gaskill. Their son David was born in Ann Arbor, and then the family of three settled in Windermere, Florida, where they welcomed another son, Benjamin, into their family, and lived for about 40 years. During this time she sang in the Bach Festival Choir and became a Quaker storyteller. The boys left home and Cathy and Roger moved to Orlando for nine years. In 2000 Roger died. In 2005, Cathy moved to John Knox Village.

Summer Executive Committee Meeting Numbered Minutes

- 17SEC01 SEYM Executive Committee releases Lisa Stewart from her service to SEYM as Interim Business Meeting Clerk. EC expresses its deep gratitude to Lisa Stewart for her years of service to SEYM.
- 17SEC02 SEYM Executive Committee approves Peter Schmidt and Stephanie Preston to serve as naming committee to find candidates for the three Nominating Committee vacancies which begin with FY 2018-19.
- 17SEC03 SEYM Executive Committee approves Sandra Schwartz of Clearwater Monthly Meeting as a FCNL representative.
- 17SEC04 SEYM Executive Committee agrees that the SEYM Treasurer, Treasurer of Trustees, and Administrative Secretary shall be signatories on the Southeastern Yearly Meeting accounts at Bank of America.
- To this end:
1. The following individuals shall be removed as signatories from these accounts: Lyn Cope, Caroline Lanker, and Ann Jerome.
 2. The following individuals shall be added as signatories on these accounts: Joel Cook (SEYM Treasurer).
 3. The following individuals shall remain as signatories on these accounts: Neil Andersen (Treasurer of Trustees) and Victoria Carlie (Administrative) Secretary.
- 17SEC05 SEYM Executive Committee expresses its profound thanks to Neil Andersen for his years of service as SEYM Treasurer, and for his mentoring of various other treasurers throughout the yearly meeting.
- 17SEC06 SEYM Executive Committee accepts the resignations of Josh Paolino, Vicki Mariner, and Brad Stocker as SEYM representatives on the ProNica Board of Directors.
- 17SEC07 SEYM Executive Committee approves the formation of an ad hoc committee to explore new ways of moving forward in serving the people of Nicaragua and Central America.

Fall Executive Committee Numbered Minutes

- 17FEC01. Friends approved Bill Carlie serving as interim EC clerk.
- 17FEC02. The Secretary's Report was accepted.
- 17FEC03. Friends accepted the FYE 2016-2017 and 1st Quarter FY2017-2018 Treasurer's reports.
- 17FEC04. Friends offered a special Thanks to Neil, Joel & Dianne for finishing the financial reports; working through the hurricane aftermath and other challenges and disruptions this summer.
- 17FEC05. Friends offered heartfelt thanks to Bill Carlie for his assistance to ProNica in their transition and restructuring.

Annual Financial Report at Fall Interim Business Meeting 2017

Annual Report for Fiscal Year 2016-2017 (June 1, 2016 thru May 31, 2017)

All values are rounded to the nearest whole dollar.

SEYM Total Cash Flow (not including Trustees)

The overall cash flow of the Yearly Meeting (excluding the separately-reported accounts under the care of the Trustees) showed a net income of \$1,948 (excluding unrealized capital gains), resulting from an income of \$135,512 against \$133,564 in expenses.

SEYM General Fund (Administration) and Budget

The General Fund Budget of \$69,490, approved with zero net income at the 2016 Yearly Meeting, showed an actual net deficit of \$8,498 for the Fiscal Year, resulting from total income of \$64,900 (93% of total budgeted income) against expenses of \$73,398 (106% of total budgeted). This result is attributed to Apportionment payments less than expected (see below) combined with an approved purchase of office computer equipment and an increase in compensated hours for staff which were not expected in the Budget approved at the 2016 Yearly Meeting.

The General Fund had Net Assets of \$48,091 at the end of the fiscal year, reserved for future needs.

Contributions & Budget Support Apportionments Received

In response to the Apportionment requests (which are one of the sources of the income required to support the approved Budget of the General Fund), total contributions of \$54,630 (87% of the \$60,880 budgeted request) were received.

Of the nineteen (19) Monthly Meetings and Worship Groups in the Apportionment requests, fifteen (15) contributed support, including three that exceeded and six that fully met their requested amount.

Unrestricted individual contributions toward the Budget totaled \$2,536, exceeding the \$2,000 budgeted request.

In addition, two very welcome contributions were received from affiliated Worship Groups that are not part of the Apportionments request.

Restricted contributions totaling \$14,629 were received for four Programs outside the Budget and for a Fund under the care of the Trustees.

Results for Individual Programs

The following three annual programs are planned to have zero net income; at their conclusion any deficit (net expense) is paid by the General Fund and any surplus (net income) will be transferred to other areas in accordance with existing Yearly Meeting policy:

- The Half-Yearly Meeting had a net income of \$516, to be transferred to the General Fund.
- The Michener Lecture had a net income of \$54, to be invested in the Michener Lecture Endowment Fund under the care of the Trustees.

- The Yearly Meeting Annual Gathering and Walton Lecture had a net income of \$3,305, to be invested in the Walton Lecture Endowment Fund under the care of the Trustees.

The Programs for Youth account had a net income of \$2,136, resulting in net assets of \$7,784 at Fiscal Year-end which are reserved for future programs.

The Publications Program cash account had a net deficit of \$3,913 (income \$4,169 and expenses \$8,082), reflecting on-going special efforts to reduce a production backlog of committed publications and to convert selected previously-published pamphlets to an e-reader format, offset by income from sales. At Fiscal Year end the Program's Net Assets available for future projects were \$6,484, including the market value of the associated SEYM investment.

The SEYM Field Secretary for Earthcare Program (established at 2015 SEYM sessions) had a net income of \$7,347 during this Fiscal Year 2016-2017, resulting from \$13,930 of donations from individuals and meetings and \$5,000 transferred from Trustees, less \$11,578 total expenses incurred since the Field Secretary started in October 2016. At Fiscal Year end the Program's Net Assets were \$27,994 available for future work. Note that Trustees expect to transfer the previously committed additional \$5,000 in the coming Fiscal Year.

Net Worth

The Net Worth of the Yearly Meeting at the end of the Fiscal Year, including the investments under care of the Trustees, was \$540,872 (reflecting \$629 in current liabilities and including \$25,717 of unrealized capital gains), an increase of \$23,390 over the twelve months.

Neil H. Andersen
SEYM Treasurer-of-Record

October 7, 2017

Southeastern Yearly Meeting
Balance Sheet Comparison with Previous Year
As of May 31, 2017

QBP20170724 &0822	<u>May 31, 17</u>	<u>May 31, 16</u>	<u>\$ Change</u>
ASSETS			
Current Assets			
Checking/Savings			
0501 · Checking Account BOA			
511 · Checking - Gen'l Fund - General	-12,052.62	36,899.19	-48,951.81
560 · Checking-GF-Triennial Travel	5,848.18	4,848.18	1,000.00
566 · Checking-GF-Sufferings	170.00	170.00	0.00
610 · Checking-SA-Michener	1,812.96	1,758.78	54.18
630 · Checking-SA-YBM Gathering	5,000.85	1,695.56	3,305.29
640 · Checking-SA-Programs for Youth	7,783.68	5,647.27	2,136.41
650 · Checking-SA-HYM	228.59	119.09	109.50
670 · Checking - SA - Earthcare	27,994.40	20,647.15	7,347.25
680 · Checking-SA-Publications	-7,131.89	-3,218.46	-3,913.43
700 · Checking-Trustees			
705 · Checking - Gathering Youth Fund	3,773.74	3,723.74	50.00
725 · Checking - Unrestricted Fund	29,377.60	0.00	29,377.60
750 · Checking -FGC Meetinghouse Fund	2,575.00	1,900.00	675.00
Total 700 · Checking-Trustees	<u>35,726.34</u>	<u>5,623.74</u>	<u>30,102.60</u>
Total 0501 · Checking Account BOA	<u>65,380.49</u>	<u>74,190.50</u>	<u>-8,810.01</u>
903 · Savings BOA	60,854.56	20,834.56	40,020.00
999 · Pay Pal	134.72	134.72	0.00
Total Checking/Savings	<u>126,369.77</u>	<u>95,159.78</u>	<u>31,209.99</u>
Accounts Receivable			
1100 · Accounts Receivable	20.52	20.52	0.00
Total Accounts Receivable	<u>20.52</u>	<u>20.52</u>	<u>0.00</u>
Other Current Assets			
1180 · FFC SOYM1 Publications Investme	13,615.88	12,801.96	813.92
1200 · Trustee Investments			
1205 · FFC SOYMT6 GatheringYouth Fund	104,766.01	98,759.55	6,006.46
1210 · FFC SOYMT3 Michener	21,949.98	20,691.55	1,258.43
1215 · FFC SOYMT2 BertscheTravel Fd	45,790.93	43,165.64	2,625.29
1220 · FFC SOYMT5 Sec's Salary Fund	106,754.58	100,634.11	6,120.47
1225 · FFC SOYMT4 Unrestricted	59,160.96	54,268.93	4,892.03
1230 · FFC SOYMT1 Walton Fund	40,572.31	38,246.22	2,326.09
1250 · FGC Meetinghouse Fund	22,500.00	22,500.00	0.00
1255 · Domini Fund			
1257 · Domini International Equity	0.00	15,037.14	-15,037.14
1259 · Domini Social Equity Fund	0.00	17,666.14	-17,666.14
Total 1255 · Domini Fund	<u>0.00</u>	<u>32,703.28</u>	<u>-32,703.28</u>
Total 1200 · Trustee Investments	<u>401,494.77</u>	<u>410,969.28</u>	<u>-9,474.51</u>
Total Other Current Assets	<u>415,110.65</u>	<u>423,771.24</u>	<u>-8,660.59</u>
Total Current Assets	<u>541,500.94</u>	<u>518,951.54</u>	<u>22,549.40</u>
TOTAL ASSETS	<u>541,500.94</u>	<u>518,951.54</u>	<u>22,549.40</u>

Southeastern Yearly Meeting
Balance Sheet Comparison with Previous Year
As of May 31, 2017

QBP20170724 &0822	<u>May 31, 17</u>	<u>May 31, 16</u>	<u>\$ Change</u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Other Current Liabilities			
1300 · Expected/prepaid expenses	-406.65	0.00	-406.65
1370 · Payroll Liabilities			
1372 · SEYM Payroll Liability	419.44	598.45	-179.01
1370 · Payroll Liabilities - Other	616.49	871.06	-254.57
Total 1370 · Payroll Liabilities	<u>1,035.93</u>	<u>1,469.51</u>	<u>-433.58</u>
Total Other Current Liabilities	<u>629.28</u>	<u>1,469.51</u>	<u>-840.23</u>
Total Current Liabilities	<u>629.28</u>	<u>1,469.51</u>	<u>-840.23</u>
Total Liabilities	629.28	1,469.51	-840.23
Equity			
1400 · Trustees Funds Equity	296,693.93	296,693.93	0.00
1500 · Operational Equity/ Net Assets			
1511 · General Fund Net Assets	29,324.36	29,324.36	0.00
1560 · Triennial Travel Net Assets	5,349.80	5,349.80	0.00
1580 · Publications Net Assets	14,341.85	14,341.85	0.00
Total 1500 · Operational Equity/ Net Assets	<u>49,016.01</u>	<u>49,016.01</u>	<u>0.00</u>
1700 · Retained Earnings	171,772.09	175,877.25	-4,105.16
Net Income	23,389.63	-4,105.16	27,494.79
Total Equity	<u>540,871.66</u>	<u>517,482.03</u>	<u>23,389.63</u>
TOTAL LIABILITIES & EQUITY	<u>541,500.94</u>	<u>518,951.54</u>	<u>22,549.40</u>

Southeastern Yearly Meeting
General Fund Budget vs. Actual Income & Expenses
June 2016 through May 2017

QB20170724 &0822	Twelve Months Actual	Fiscal Year Budget	Over/Under(-) Budget	% of Budget
Income				
2000 · Income				
2001 · Donations				
2002 · Indivd.Donations-Classes	2,536.00	2,000.00	536.00	127%
2003 · Meeting Donations				
2023 · Meeting Donations, WG wo apport	125.00	0.00	125.00	n/a
2003 · Meeting Donations - Apportionments	54,629.50	60,880.00	-6,250.50	90%
Total 2003 · Meeting Donations	54,754.50	60,880.00	-6,125.50	90%
Total 2001 · Donations	57,290.50	62,880.00	-5,589.50	91%
2200 · Investment Earnings				
2203 · Savings Account Interest	20.00	10.00	10.00	200%
Total 2200 · Investment Earnings	20.00	10.00	10.00	200%
Total 2000 · Income	57,310.50	62,890.00	-5,579.50	91%
2700 · Transfer in FROM other classes				
2712 · Michener Lect. to GF/insurance	150.00	150.00	0.00	100%
2732 · Gath/Walton to GF/insurance	900.00	900.00	0.00	100%
2752 · HYM to GF/insurance	450.00	450.00	0.00	100%
2804 · from Trustee's Funds				
2815 · for BertscheOutreach Travel	1,827.92	1,500.00	327.92	122%
2820 · for Staff Salary	4,261.53	3,600.00	661.53	118%
Total 2804 · from Trustee's Funds	6,089.45	5,100.00	989.45	119%
Total 2700 · Transfer in FROM other classes	7,589.45	6,600.00	989.45	115%
Total Income	64,899.95	69,490.00	-4,590.05	93%
Expenses				
2999 · Expenses				
3000 · Operating Costs				
3001 · Bank Service Charges	0.00	20.00	-20.00	0%
3002 · PayPal service fee	0.00	10.00	-10.00	0%
3080 · Duplication	1,075.95	1,000.00	75.95	108%
3106 · Liability Insurance	1,368.36	1,400.00	-31.64	98%
3107 · Youth Worker CAP Certification	87.45	150.00	-62.55	58%
3146 · Non-Profit Corporation Fee	0.00	60.00	-60.00	0%
3200 · Office Supplies	717.64	500.00	217.64	144%
3270 · Payroll Expenses	36,095.08	29,200.00	6,895.08	124%
3271 · Employee insurance/medical	0.00	0.00	0.00	n/a
3272 · Employer Payroll Taxes	2,762.73	2,200.00	562.73	126%
3380 · Postage/Shipping	385.83	500.00	-114.17	77%
3381 · Post Office Box rental	152.00	200.00	-48.00	76%
3400 · Office Equipment	1,417.42	400.00	1,017.42	354%
3500 · Professional Fees	1,325.00	1,400.00	-75.00	95%
3640 · Rent warehouse/office	1,590.85	1,400.00	190.85	114%
3700 · Repairs	102.09	200.00	-97.91	51%
3816 · Software	1,229.82	1,400.00	-170.18	88%
3840 · Telephone & Inet access	1,597.81	2,000.00	-402.19	80%
3860 · Travel Administrative	1,393.88	2,000.00	-606.12	70%
3900 · Website	909.82	1,000.00	-90.18	91%
Total 3000 · Operating Costs	52,211.73	45,040.00	7,171.73	116%

Southeastern Yearly Meeting
General Fund Budget vs. Actual Income & Expenses
June 2016 through May 2017

QB20170724 &0822	Twelve Months Actual	Fiscal Year Budget	Over/Under(-) Budget	% of Budget
4000 · Committees Operating Expenses				
4309 · Archives	0.00	550.00	-550.00	0%
4329 · EC and IBM	0.00	100.00	-100.00	0%
4339 · Faith and Practice	0.00	50.00	-50.00	0%
4349 · Finance	0.00	50.00	-50.00	0%
4359 · Nominating	0.00	50.00	-50.00	0%
4369 · Peace and Social Concerns	250.00	450.00	-200.00	56%
4389 · Youth Committee	0.00	50.00	-50.00	0%
4399 · Worship and Ministry	0.00	150.00	-150.00	0%
4429 · Earthcare	368.00	500.00	-132.00	74%
4449 · Publications	0.00	50.00	-50.00	0%
4469 · Racism, Ministry on	0.00	50.00	-50.00	0%
4489 · Young Adult Quakers	0.00	50.00	-50.00	0%
Total 4000 · Committees Operating Expenses	<u>618.00</u>	<u>2,100.00</u>	<u>-1,482.00</u>	<u>29%</u>
5000 · Donations to Organizations				
5007 · AFSC	200.00	200.00	0.00	100%
5018 · Earlham School of Religion	100.00	100.00	0.00	100%
5027 · FCNL	300.00	300.00	0.00	100%
5028 · QEW (FCUN)	200.00	200.00	0.00	100%
5030 · FLGBTQC	100.00	100.00	0.00	100%
5037 · FGC	1,200.00	1,200.00	0.00	100%
5038 · FLCoalition for Peace & Justice	100.00	100.00	0.00	100%
5047 · Florida Council of Churches	200.00	200.00	0.00	100%
5048 · Florida Impact	300.00	300.00	0.00	100%
5057 · Friends Journal	100.00	100.00	0.00	100%
5061 · Friends Peace Teams	500.00	500.00	0.00	100%
5067 · FUM	500.00	500.00	0.00	100%
5068 · FWCC	1,450.00	1,450.00	0.00	100%
5077 · Pendle Hill	100.00	100.00	0.00	100%
5078 · ProNica	4,000.00	4,000.00	0.00	100%
5085 · Quaker House of Fayetteville NC	200.00	200.00	0.00	100%
5087 · Quaker Life	100.00	100.00	0.00	100%
5089 · QUNO	100.00	100.00	0.00	100%
5097 · Wm Penn House	100.00	100.00	0.00	100%
Total 5000 · Donations to Organizations	<u>9,850.00</u>	<u>9,850.00</u>	<u>0.00</u>	<u>100%</u>
8000 · Representative Travel				
8160 · Annual Representative	1,683.00	4,000.00	-2,317.00	42%
8460 · Travel Support to SEYM Business	1,100.00	1,000.00	100.00	110%
8000 · Representative Travel - Other	535.45	0.00	535.45	n/a
Total 8000 · Representative Travel	<u>3,318.45</u>	<u>5,000.00</u>	<u>-1,681.55</u>	<u>66%</u>
8500 · Contingency	1,900.00	2,000.00	-100.00	95%
Total 2999 · Expenses	<u>67,898.18</u>	<u>63,990.00</u>	<u>3,908.18</u>	<u>106%</u>
9000 · Transfer OUT TO other classes				
9004 · for Youth Programs	2,500.00	2,500.00	0.00	100%
9005 · for Gathering Youth	2,000.00	2,000.00	0.00	100%
9060 · for Triennial Travel	1,000.00	1,000.00	0.00	100%
Total 9000 · Transfer OUT TO other classes	<u>5,500.00</u>	<u>5,500.00</u>	<u>0.00</u>	<u>100%</u>
Total Expenses	<u>73,398.18</u>	<u>69,490.00</u>	<u>3,908.18</u>	<u>106%</u>
Net Income	<u>-8,498.23</u>	<u>0.00</u>	<u>-8,498.23</u>	<u>n/a</u>

Southeastern Yearly Meeting
Income & Expense by Class
June 2016 through May 2017

Income	Admin/ General Fund	Gathering/ Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Programs for Youth	Publications	Field Sec'y - Earthcare (FSE)	Triennial Travel	Trustees	TOTAL
2000 - Income										
2001 - Donations										
2002 - Indiv.Donations-Classes	2,536.00	0.00	94.25	30.00	480.00	0.00	0.00	0.00	50.00	3,190.25
2003 - Meeting Donations	125.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	125.00
2003 - Meeting Donations, WG wo support	54,629.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	54,629.50
2003 - Meeting Donations - Other	54,754.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	54,754.50
Total 2003 - Meeting Donations	57,290.50	0.00	94.25	30.00	480.00	0.00	0.00	0.00	50.00	71,869.75
2060 - Donations - Restricted										
Total 2001 - Donations										
2200 - Investment Earnings										
2203 - Savings Account Interest	20.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20.00
2205 - Dividends FFC Gathering Youth	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,182.15	4,182.15
2210 - Dividends FFC Michener Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	876.22	876.22
2215 - Dividends FFC Bertsche OuTravel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,827.92	1,827.92
2220 - Dividends-FFC Sec. Salary Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,261.53	4,261.53
2230 - Dividends FFC Walton Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,619.60	1,619.60
2250 - Interest FFC Meetinghouse Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	675.00	675.00
2280 - Dividends FFC SEYM Publications	0.00	0.00	0.00	0.00	0.00	543.54	0.00	0.00	0.00	543.54
2290 - Investment Capital Gains/Losses										
2296 - Capital Gain(Loss) Gaith, Youth	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,006.46	6,006.46
2211 - Capital Gain(Loss) Michener	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,258.43	1,258.43
2216 - Capital Gain(Loss) BertscheOTra	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,625.29	2,625.29
2221 - Capital Gain(Loss) Sec.%Sal Fd	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,120.47	6,120.47
2226 - Capital Gain(Loss) Unrestricted	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,892.03	4,892.03
2231 - Capital Gain(Loss) Walton	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,326.09	2,326.09
2256 - Capital Gain(Loss) Domini	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,674.32	1,674.32
2281 - Capital Gain(loss) SEYM Publish	0.00	0.00	0.00	0.00	0.00	813.92	0.00	0.00	0.00	813.92
Total 2290 - Investment Capital Gains/Losses	20.00	0.00	0.00	0.00	0.00	1,357.46	0.00	0.00	24,903.09	25,717.01
Total 2200 - Investment Earnings										
2400 - Program Registrations										
2430 - Registration Fee	0.00	4,515.00	2,916.27	1,330.36	0.00	0.00	0.00	0.00	0.00	8,761.63
2435 - Lodging	0.00	15,136.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,136.84
2437 - Food, Dining Room	0.00	9,732.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,732.50
Total 2400 - Program Registrations	0.00	29,384.34	2,916.27	1,330.36	0.00	0.00	0.00	0.00	0.00	33,630.97
2600 - Sales										
2630 - Book/consignment Sales	0.00	1,104.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,104.82
2680 - Publication Sales	0.00	0.00	0.00	0.00	0.00	3,595.19	0.00	0.00	0.00	3,595.19
2681 - DeClutter, LittleQuakerBook of	0.00	0.00	0.00	0.00	0.00	30.00	0.00	0.00	0.00	30.00
Total 2600 - Sales	0.00	1,104.82	0.00	0.00	0.00	3,625.19	0.00	0.00	0.00	4,730.01
Total 2000 - Income	57,310.50	30,489.16	3,010.52	1,360.36	480.00	4,982.65	13,925.00	0.00	38,395.51	149,953.70
2700 - Transfer in FROM other classes										
2712 - Michener Leid. In GF/insurance	150.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	150.00
2732 - GaithWalton to GF/insurance	900.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	900.00
2752 - HYM to GF/insurance	450.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	450.00
2784 - from GF for YouthProgramsClass	0.00	0.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	2,500.00
2801 - transfer from General Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00	0.00	1,000.00
2802 - from GF for Gathering Youth	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,000.00

Southeastern Yearly Meeting
Income & Expense by Class
June 2016 through May 2017

	Admin/ General Fund	Gathering/ Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Programs for Youth	Publications	Field Secretary - Earthcare (FSE)	Triennial Travel	Trustees	TOTAL
OBP20170724 & 0822										
2804 - from Trustee's Funds	0.00	4,182.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,182.15
2805 - for Gathering Youth	0.00	0.00	0.00	876.22	0.00	0.00	0.00	0.00	0.00	876.22
2810 - for Michener Lecture	1,827.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,827.92
2815 - for Bertsche/Outreach Travel	4,261.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,261.53
2820 - for Staff Salary	0.00	1,619.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,619.60
2830 - for Walton Lecture/Gathering	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2804 - from Trustee's Funds - Other	6,069.45	5,801.75	0.00	876.22	0.00	0.00	5,000.00	0.00	0.00	17,767.42
Total 2804 - from Trustee's Funds	7,589.45	7,801.75	0.00	876.22	2,500.00	0.00	5,000.00	0.00	0.00	24,767.42
Total 2700 - Transfer in FROM other classes	64,899.95	38,290.91	3,010.52	2,236.58	2,980.00	4,982.65	18,925.00	1,000.00	38,395.51	174,721.12
Total Income										
Expense										
2999 - Expenses										
3000 - Operating Costs	0.00	485.30	0.00	1.17	0.59	0.00	1.75	0.00	0.00	488.81
3002 - PayPal service fee	1,075.95	219.79	42.00	36.45	0.00	0.00	0.00	0.00	0.00	1,374.19
3080 - Duplication	1,368.36	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,368.36
3106 - Liability Insurance	1,368.36	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,368.36
Total 3100 - Insurance	87.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	87.45
3107 - Youth Worker CAP Certification	717.64	81.17	0.00	0.00	0.00	352.03	0.00	0.00	0.00	1,150.84
3200 - Office Supplies	36,095.08	0.00	0.00	0.00	0.00	0.00	10,400.00	0.00	0.00	46,495.08
3270 - Payroll Expenses	2,762.73	0.00	0.00	0.00	0.00	0.00	795.60	0.00	0.00	3,558.33
3272 - Employer Payroll Taxes	385.83	66.54	31.55	25.10	0.00	77.15	0.00	0.00	0.00	586.17
3380 - Postage/Shipping	152.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	152.00
3381 - Post Office Box rental	1,417.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,417.42
3400 - Office Equipment	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3500 - Professional Fees	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3536 - Consulting	1,250.00	0.00	0.00	0.00	0.00	4,000.00	0.00	0.00	0.00	4,000.00
3556 - Web consult/CGI script	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,250.00
3586 - E-pub Dist fees	0.00	0.00	0.00	0.00	0.00	29.00	0.00	0.00	0.00	29.00
3596 - Publicatns Editing & Publishing	75.00	0.00	0.00	0.00	0.00	499.86	0.00	0.00	0.00	499.86
5187 - QJIP (Quakers Unting in Public	1,325.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	75.00
Total 3500 - Professional Fees	600.00	0.00	0.00	0.00	0.00	4,528.86	0.00	0.00	0.00	5,853.86
3640 - Rent warehouse/office	990.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	990.85
3642 - Office Rent	600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	600.00
3643 - Storage Unit	1,590.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,590.85
Total 3640 - Rent warehouse/office	102.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	102.09
3700 - Repairs	102.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	102.09
3740 - Computer Repairs	1,229.82	0.00	0.00	0.00	0.00	218.78	0.00	0.00	0.00	1,448.60
Total 3700 - Repairs	1,597.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,597.81
3816 - Software	1,393.88	0.00	0.00	0.00	0.00	0.00	380.40	0.00	0.00	1,774.28
3840 - Telephone & Inet access	624.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	624.00
3860 - Travel Administration	70.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	70.44
3900 - Website	215.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	215.38
3641 - Rent E=Data off-site storage	909.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	909.82
3940 - Domain Name Registrations	52,211.73	862.80	73.55	62.72	0.59	5,176.82	11,577.75	0.00	0.00	69,955.96
3900 - Website - Other										
Total 3900 - Website										
Total 3000 - Operating Costs										

Southeastern Yearly Meeting
Income & Expense by Class
June 2016 through May 2017

	Admin/ General Fund	Gathering/ Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Programs for Youth	Publications	Field Sec'y - Earthcare (FSE)	Triennial Travel	Trustees	TOTAL
OBP20170724 & 0822										
4000 - Committees Operating Expenses										
4369 - Peace and Social Concerns	250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	250.00
4429 - Earthcare	368.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	368.00
Total 4000 - Committees Operating Expenses	618.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	618.00
5000 - Donations to Organizations										
5007 - AFSC	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00
5018 - Earham School of Religion	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
5027 - FCNL	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
5028 - GEW (FCUN)	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00
5030 - FLGBTQC	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
5037 - FGC	1,200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,200.00
5038 - FLCoalition for Peace & Justice	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
5047 - Florida Council of Churches	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00
5048 - Florida Impact	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
5057 - Friends Journal	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
5061 - Friends Peace Teams	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
5067 - FUM	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
5068 - FWCC	1,450.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,450.00
5077 - Pendle Hill	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
5078 - ProNica	4,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,000.00
5085 - Quaker House of Fayetteville NC	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00
5087 - Quaker Life	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
5089 - QUNO	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
5097 - Wm Penn House	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
Total 5000 - Donations to Organizations	9,850.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,850.00
6000 - Production										
6080 - ISSN Printing, Publications	0.00	0.00	0.00	0.00	0.00	2,364.90	0.00	0.00	0.00	2,364.90
6280 - Printing, Service Bureau	0.00	0.00	0.00	0.00	0.00	116.00	0.00	0.00	0.00	116.00
6380 - ISBN production	0.00	0.00	0.00	0.00	0.00	424.44	0.00	0.00	0.00	424.44
Total 6000 - Production	0.00	0.00	0.00	0.00	0.00	2,905.34	0.00	0.00	0.00	2,905.34
7000 - Operating Costs Programs										
7086 - Equipment Rental	0.00	0.00	0.00	460.00	0.00	0.00	0.00	0.00	0.00	460.00
7200 - Food, snacks	0.00	25.47	770.82	0.00	0.00	0.00	0.00	0.00	0.00	796.29
7500 - Site Fees										
7533 - Site Deposits	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00	0.00	1,200.00
7534 - Site Fees- Meals										
7537 - Food, Dining Room	0.00	9,994.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,994.00
7606 - Meals for Youth Workers	0.00	208.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	208.00
7607 - Meals YM Staff	0.00	287.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	287.00
7616 - Meals - Scholarships	0.00	1,403.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,403.00
7637 - Reimbursement for food/lodging	0.00	0.00	0.00	437.28	0.00	0.00	0.00	0.00	0.00	437.28
Total 7534 - Site Fees- Meals	0.00	11,892.00	0.00	437.28	0.00	0.00	0.00	0.00	0.00	12,329.28

Southeastern Yearly Meeting
Income & Expense by Class
June 2016 through May 2017

	Admin/ General Fund	Gathering/ Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Programs for Youth	Publications	Field Sec'y - Earthcare (FSE)	Triennial Travel	Trustees	TOTAL
QB20170724 & 0822										
7575 - Site Fees - Lodging	0.00	7,858.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,858.07
7570 - Lodging	0.00	1,224.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,224.00
7580 - Camping/Hookups	0.00	7,134.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,134.13
7585 - Lodging - Scholarships	0.00	232.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	232.00
7587 - Lodging - Youth Workers	0.00	460.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	460.00
7590 - Lodging - SEYM Staff	0.00	16,908.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,908.20
Total 7575 - Site Fees - Lodging	0.00	798.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	798.00
7595 - Site Fees - Meeting Rooms	0.00	798.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	798.00
7597 - General Conference Rooms	0.00	29,598.20	1,200.00	437.28	0.00	0.00	0.00	0.00	0.00	31,235.48
Total 7595 - Site Fees	0.00	500.00	0.00	500.00	0.00	0.00	0.00	0.00	0.00	1,000.00
7650 - Speaker Honorarium	0.00	325.00	0.00	572.40	0.00	0.00	0.00	0.00	0.00	897.40
7660 - Speaker travel	0.00	1,284.15	0.00	0.00	580.00	0.00	0.00	0.00	0.00	1,864.15
7800 - Youth Program	0.00	1,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500.00
7804 - Youth Prg. Expenses/Fees/Other	0.00	2,784.15	0.00	0.00	580.00	0.00	0.00	0.00	0.00	3,364.15
7805 - Youth Program Leader/Childcare	0.00	33,232.82	1,970.82	1,969.68	580.00	0.00	0.00	0.00	0.00	37,763.32
Total 7800 - Youth Program	0.00	1,683.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,683.00
Total 7800 - Operating Costs Programs	0.00	1,100.00	0.00	0.00	263.00	0.00	0.00	0.00	0.00	1,463.00
8000 - Representative Travel - Other	535.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	535.45
Total 8000 - Representative Travel	3,318.45	0.00	0.00	0.00	263.00	0.00	0.00	0.00	0.00	3,581.45
8500 - Contingency	1,900.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,900.00
Total 2999 - Expenses	67,896.18	34,085.62	2,044.37	2,032.40	843.59	8,082.16	11,577.75	0.00	0.00	126,564.07
9000 - Transfer OUT TO other classes										
9002 - to GF for insurance	0.00	900.00	450.00	150.00	0.00	0.00	0.00	0.00	0.00	1,500.00
9004 - for Youth Programs	2,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,500.00
9005 - for Gathering Youth	2,000.00	0.00	0.00	0.00	0.00	0.00	0.00	4,182.15	0.00	6,182.15
9080 - for Triennial Travel	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
9210 - for Michener Lecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00	876.22	0.00	876.22
9215 - for Bertische/Outreach/Travel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,827.92	0.00	1,827.92
9220 - for Staff Salary	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,261.53	0.00	4,261.53
9230 - for Walton Lecture/Gathering	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,619.60	0.00	1,619.60
9000 - Transfer OUT TO other classes - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,000.00	0.00	5,000.00
Total 9000 - Transfer OUT TO other classes	5,500.00	900.00	450.00	150.00	0.00	0.00	0.00	17,767.42	0.00	24,767.42
Total Expense	73,398.18	34,985.62	2,494.37	2,182.40	843.59	8,082.16	11,577.75	17,767.42	17,767.42	151,331.49
Net Income	-8,498.23	3,305.29	516.15	54.18	2,136.41	-3,089.51	7,347.25	1,000.00	20,628.09	23,389.63
Net Income before Unrealized Capital Gains/Losses	-8,498.23	3,305.29	516.15	54.18	2,136.41	-3,913.43	7,347.25	1,000.00	-4,275.00	-2,327.38

Southeastern Yearly Meeting of The Religious Society of Friends

Treasurer Report at 2017 Fall Interim Business Meeting

Report at end First Quarter Fiscal Year 2017-18 (June 1 thru August 31, 2017)

All values are rounded to the nearest dollar.

SEYM Total Cash Flow not including Trustees

The overall cash flow of the Yearly Meeting (excluding the separately-reported Trustees accounts) for the first three months of this fiscal year showed a net loss of \$980 (excluding unrealized capital gains of \$50 on Publications Program investments), resulting from a total real income of \$23,484 against total expenses of \$24,464.

SEYM General Fund for Administration - Cash Flow and Budget Performance

At the end of the First Quarter of this fiscal year, the General Fund (the operations fund for which a balanced budget of \$71,680 was approved in the 2017 Yearly Meeting sessions) showed a net income of \$433, resulting from General Fund total income of \$30,989 (43% of budget) vs. General Fund total expenses of \$30,566 (43% of budget).

Budget Support Apportionments & Contributions Received

During the first quarter of this fiscal year, in response to the annual request for support of the approved General Fund Budget (the Apportionments), contributions received from the Monthly Meetings and Worship Groups totaled \$13,355 or 22% of the year's budgeted request of \$61,870. Of the sixteen Monthly Meetings and three Worship Groups which were included in the Apportionment request this fiscal year, at the end of the First Quarter 6 meetings have responded.

The unrestricted individual donations received toward the Budget during the first three months were \$150, or 8% of the \$2,000 budgeted amount.

Cash Flow Results for Programs

The annual programs during this fiscal year are just starting; they have no meaningful cash flow results yet.

The Publications Program during the First Quarter had a net income of \$1,724 excluding unrealized capital gains of \$50 on its investments.

The Programs for Youth during the First Quarter had a net expense of \$300.

The SEYM Field Secretary for Earthcare program by the end of August had received \$1,800 in donations this year and had \$5,317 cash expenses.

Net Worth

The combined Net Worth of the Yearly Meeting and its Trustees at the end of the First Quarter was \$553,539 (\$554,575 Total Assets less \$1,036 Total Liabilities), a real increase since the beginning of the fiscal year of \$433 (\$1,863 net income less \$1,430 of unrealized capital gains).

Joel D. Cook, Treasurer

October 6, 2017

10/05/17
Cash Basis

Southeastern Yearly Meeting
Profit & Loss Budget vs. Actual
June through August 2017

	Jun - Aug 17	Budget	\$ Over Budget	% of Budget
Income				
2000 · Income				
2001 · Donations				
2002 · Indivd.Donations-Classes	150.00	2,000.00	-1,850.00	7.5%
2003 · Meeting Donations				
2003 · Meeting Donations - Other	13,355.25	61,870.00	-48,514.75	21.59%
Total 2003 · Meeting Donations	13,355.25	61,870.00	-48,514.75	21.59%
2060 · Donations - Restricted	1,800.00	0.00	1,800.00	100.0%
Total 2001 · Donations	15,305.25	63,870.00	-48,564.75	23.96%
2200 · Investment Earnings				
2203 · Savings Account Interest	6.14	10.00	-3.86	61.4%
2205 · Dividends FFC Gathering Youth	1,995.54	0.00	1,995.54	100.0%
2210 · Dividends FFC Michener Fund	418.09	0.00	418.09	100.0%
2215 · Dividends FFC Bertsche OuTravel	872.21	0.00	872.21	100.0%
2220 · Dividends-FFC Sec. Salary Fund	2,033.42	0.00	2,033.42	100.0%
2225 · Dividends FFC Unrestricted	1,125.04			
2230 · Dividends FFC Walton Fund	772.81	0.00	772.81	100.0%
2250 · Interest FGC Meetinghouse Fund	287.00	0.00	287.00	100.0%
2255 · Dividends, Domini Fund	0.00	0.00	0.00	0.0%
2280 · Dividends FFC SEYM Publications	262.95	0.00	262.95	100.0%
2290 · Investment Capital Gains/Losses				
2206 · Capital Gain(Loss) Gath. Youth	382.12	0.00	382.12	100.0%
2211 · Capital Gain(Loss) Michener	80.06	0.00	80.06	100.0%
2216 · Capital Gain(Loss) BertscheOTra	167.02	0.00	167.02	100.0%
2221 · Capital Gain(Loss) Sec.'sSal Fd	389.38	0.00	389.38	100.0%
2226 · Capital Gain(Loss) Unrestricted	213.79	0.00	213.79	100.0%
2231 · Capital Gain(Loss) Walton	147.99	0.00	147.99	100.0%
2256 · Capital Gain(Loss) Domini	0.00	0.00	0.00	0.0%
2281 · Capital Gain(loss) SEYM Publish	49.66	0.00	49.66	100.0%
Total 2290 · Investment Capital Gains/Losses	1,430.02	0.00	1,430.02	100.0%
Total 2200 · Investment Earnings	9,203.22	10.00	9,193.22	92,032.2%
2316 · GuideOne Insurance Dividends	94.52			
2400 · Program Registrations				
2430 · Registration Fee	0.00	0.00	0.00	0.0%
2435 · Lodging	0.00	0.00	0.00	0.0%
2437 · Food, Dining Room	0.00	0.00	0.00	0.0%
Total 2400 · Program Registrations	0.00	0.00	0.00	0.0%
2600 · Sales				
2630 · Book/consignment Sales	1,500.00	0.00	1,500.00	100.0%
2680 · Publication Sales	223.79	0.00	223.79	100.0%
2681 · DeClutter, LittleQuakerBook of	0.00	0.00	0.00	0.0%
Total 2600 · Sales	1,723.79	0.00	1,723.79	100.0%
Total 2000 · Income	26,326.78	63,880.00	-37,553.22	41.21%
2700 · Transfer in FROM other classes				
2711 · Donations to GF from o/classes	0.00	150.00	-150.00	0.0%
2712 · Michener Lect. to GF/insurance	0.00	900.00	-900.00	0.0%
2732 · Gath/Walton to GF/insurance	0.00	450.00	-450.00	0.0%
2804 · from Trustee's Funds				
2805 · for Gathering Youth	1,995.54	0.00	1,995.54	100.0%
2810 · for Michener Lecture	418.09	0.00	418.09	100.0%
2815 · for BertscheOutreach Travel	872.21	1,800.00	-927.79	48.46%
2820 · for Staff Salary	2,033.42	4,500.00	-2,466.58	45.19%
2830 · for Walton Lecture/Gathering	772.81	0.00	772.81	100.0%
Total 2804 · from Trustee's Funds	6,092.07	6,300.00	-207.93	96.7%
Total 2700 · Transfer in FROM other classes	6,092.07	7,800.00	-1,707.93	78.1%
Total Income	32,418.85	71,680.00	-39,261.15	45.23%
Total Income Less Unrealized Capital Gains/Losses	30,988.83	71,680.00	-40,691.17	43.23%

10/05/17
Cash Basis

Southeastern Yearly Meeting
Profit & Loss Budget vs. Actual
June through August 2017

Expense	Jun - Aug 17	Budget	\$ Over Budget	% of Budget
2999 · Expenses				
3000 · Operating Costs				
3001 · Bank Service Charges	0.00	30.00	-30.00	0.0%
3002 · PayPal service fee	0.00	10.00	-10.00	0.0%
3080 · Duplication	987.00	1,000.00	-13.00	98.7%
3100 · Insurance				
3106 · Liability Insurance	1,617.87	1,540.00	77.87	105.06%
Total 3100 · Insurance	1,617.87	1,540.00	77.87	105.06%
3107 · Youth Worker CAP Certification	0.00	150.00	-150.00	0.0%
3146 · Non-Profit Corporation Fee	0.00	60.00	-60.00	0.0%
3200 · Office Supplies	104.57	800.00	-695.43	13.07%
3270 · Payroll Expenses	13,008.49	30,400.00	-17,391.51	42.79%
3272 · Employer Payroll Taxes	988.71	2,390.00	-1,401.29	41.37%
3380 · Postage/Shipping	242.63	500.00	-257.37	48.53%
3381 · Post Office Box rental	86.00	150.00	-64.00	57.33%
3400 · Office Equipment	0.00	400.00	-400.00	0.0%
3500 · Professional Fees				
3556 · Web consult/CGI script	0.00	0.00	0.00	0.0%
3566 · Transcribe	0.00	0.00	0.00	0.0%
3586 · E-pub Dist fees	0.00	0.00	0.00	0.0%
3500 · Professional Fees - Other	0.00	1,400.00	-1,400.00	0.0%
Total 3500 · Professional Fees	0.00	1,400.00	-1,400.00	0.0%
3640 · Rent warehouse/office				
3642 · Office Rent	150.00	0.00	150.00	100.0%
3643 · Storage Unit	303.00	0.00	303.00	100.0%
3640 · Rent warehouse/office - Other	0.00	1,400.00	-1,400.00	0.0%
Total 3640 · Rent warehouse/office	453.00	1,400.00	-947.00	32.36%
3700 · Repairs				
3740 · Computer Repairs	0.00	0.00	0.00	0.0%
3700 · Repairs - Other	0.00	200.00	-200.00	0.0%
Total 3700 · Repairs	0.00	200.00	-200.00	0.0%
3816 · Software	636.71	800.00	-163.29	79.59%
3840 · Telephone & Inet access	490.98	2,000.00	-1,509.02	24.55%
3860 · Travel Administrative	1,060.78	2,000.00	-939.22	53.04%
3900 · Website				
3641 · Rent E=Data off-site storage	180.00	0.00	180.00	100.0%
3940 · Domain Name Registrations	0.00	0.00	0.00	0.0%
3900 · Website - Other	0.00	1,000.00	-1,000.00	0.0%
Total 3900 · Website	180.00	1,000.00	-820.00	18.0%
Total 3000 · Operating Costs	19,856.74	46,230.00	-26,373.26	42.95%
4000 · Committees Operating Expenses				
4309 · Archives	0.00	550.00	-550.00	0.0%
4329 · EC and IBM	0.00	100.00	-100.00	0.0%
4339 · Faith and Practice	0.00	50.00	-50.00	0.0%
4349 · Finance	0.00	50.00	-50.00	0.0%
4359 · Nominating	0.00	50.00	-50.00	0.0%
4369 · Peace and Social Concerns	0.00	450.00	-450.00	0.0%
4379 · Religious Education	0.00	50.00	-50.00	0.0%
4389 · Youth Committee	0.00	50.00	-50.00	0.0%
4399 · Worship and Ministry	0.00	150.00	-150.00	0.0%
4429 · Earthcare	0.00	500.00	-500.00	0.0%
4469 · Racism, Ministry on	0.00	50.00	-50.00	0.0%
4489 · Young Adult Quakers	0.00	50.00	-50.00	0.0%
Total 4000 · Committees Operating Expenses	0.00	2,100.00	-2,100.00	0.0%
5000 · Donations to Organizations				
5007 · AFSC	0.00	200.00	-200.00	0.0%

10/05/17
Cash Basis

Southeastern Yearly Meeting
Profit & Loss Budget vs. Actual
June through August 2017

	<u>Jun - Aug 17</u>	<u>Budget</u>	<u>\$ Over Budget</u>	<u>% of Budget</u>
5018 · Earham School of Religion	0.00	100.00	-100.00	0.0%
5027 · FCNL	0.00	300.00	-300.00	0.0%
5028 · QEW (FCUN)	0.00	200.00	-200.00	0.0%
5030 · FLGBTQC	0.00	100.00	-100.00	0.0%
5037 · FGC	0.00	1,200.00	-1,200.00	0.0%
5038 · FLCoalition for Peace & Justice	0.00	100.00	-100.00	0.0%
5047 · Florida Council of Churches	0.00	200.00	-200.00	0.0%
5048 · Florida Impact	0.00	300.00	-300.00	0.0%
5057 · Friends Journal	0.00	100.00	-100.00	0.0%
5061 · Friends Peace Teams	0.00	500.00	-500.00	0.0%
5067 · FUM	0.00	500.00	-500.00	0.0%
5068 · FWCC	0.00	1,450.00	-1,450.00	0.0%
5077 · Pendle Hill	0.00	100.00	-100.00	0.0%
5078 · ProNica	0.00	4,000.00	-4,000.00	0.0%
5085 · Quaker House of Fayetteville NC	0.00	200.00	-200.00	0.0%
5087 · Quaker Life	0.00	100.00	-100.00	0.0%
5089 · QUNO	0.00	100.00	-100.00	0.0%
5097 · Wm Penn House	0.00	100.00	-100.00	0.0%
Total 5000 · Donations to Organizations	0.00	9,850.00	-9,850.00	0.0%
6000 · Production				
6080 · ISSN Printing, Publications	133.00	0.00	133.00	100.0%
6280 · Printing, Service Bureau	0.00	0.00	0.00	0.0%
6380 · ISBN production	436.70	0.00	436.70	100.0%
6390 · Art & Fonts	0.00	0.00	0.00	0.0%
Total 6000 · Production	569.70	0.00	569.70	100.0%
7000 · Operating Costs Programs				
7086 · Equipment Rental	0.00	0.00	0.00	0.0%
7138 · Food purchases				
7166 · YM Youth Leader Program food	0.00	0.00	0.00	0.0%
7138 · Food purchases - Other	0.00	0.00	0.00	0.0%
Total 7138 · Food purchases	0.00	0.00	0.00	0.0%
7200 · Food, snacks	0.00	0.00	0.00	0.0%
7500 · Site Fees				
7533 · Site Deposits	3,900.00	0.00	3,900.00	100.0%
7534 · Site Fees- Meals				
7606 · Meals for Youth Workers	0.00	0.00	0.00	0.0%
7607 · Meals YM Staff	0.00	0.00	0.00	0.0%
Total 7534 · Site Fees- Meals	0.00	0.00	0.00	0.0%
7575 · Site Fees - Lodging				
7570 · Lodging	0.00	0.00	0.00	0.0%
7587 · Lodging - Youth Workers	0.00	0.00	0.00	0.0%
7590 · Lodging - SEYM Staff	0.00	0.00	0.00	0.0%
Total 7575 · Site Fees - Lodging	0.00	0.00	0.00	0.0%
Total 7500 · Site Fees	3,900.00	0.00	3,900.00	100.0%
7600 · Food/lodging, Speaker	0.00	0.00	0.00	0.0%
7650 · Speaker Honorarium	0.00	0.00	0.00	0.0%
7660 · Speaker travel	0.00	0.00	0.00	0.0%
7800 · Youth Program				
7804 · Youth Prg. Expenses/Fees/Other	0.00	0.00	0.00	0.0%
7805 · Youth Program Leader/childcare	0.00	0.00	0.00	0.0%
7830 · Youth Program Supplies	0.00	0.00	0.00	0.0%
Total 7800 · Youth Program	0.00	0.00	0.00	0.0%
Total 7000 · Operating Costs Programs	3,900.00	0.00	3,900.00	100.0%
8000 · Representative Travel				
8160 · Annual Representative	137.50	4,000.00	-3,862.50	3.44%
8260 · Triennial Travel	0.00	0.00	0.00	0.0%
8460 · Travel Support to SEYM Business	0.00	1,000.00	-1,000.00	0.0%

10/05/17
Cash Basis

Southeastern Yearly Meeting
Profit & Loss Budget vs. Actual
June through August 2017

	<u>Jun - Aug 17</u>	<u>Budget</u>	<u>\$ Over Budget</u>	<u>% of Budget</u>
8000 · Representative Travel - Other	0.00	0.00	0.00	0.0%
Total 8000 · Representative Travel	137.50	5,000.00	-4,862.50	2.75%
8500 · Contingency	0.00	2,000.00	-2,000.00	0.0%
8550 · Miscellaneous expenses				
8605 · Fundraiser Expense	0.00	0.00	0.00	0.0%
Total 8550 · Miscellaneous expenses	0.00	0.00	0.00	0.0%
8560 · Refund	0.00	1,000.00	-1,000.00	0.0%
Total 2999 · Expenses	24,463.94	66,180.00	-41,716.06	36.97%
9000 · Transfer OUT TO other classes				
9002 · to GF for insurance	0.00	0.00	0.00	0.0%
9004 · for Youth Programs	0.00	2,500.00	-2,500.00	0.0%
9005 · for Gathering Youth	1,995.54	2,000.00	-4.46	99.78%
9060 · for Triennial Travel	0.00	1,000.00	-1,000.00	0.0%
9210 · for Michener Lecture	418.09	0.00	418.09	100.0%
9215 · for BertscheOutreachTravel	872.21	0.00	872.21	100.0%
9220 · for Staff Salary	2,033.42	0.00	2,033.42	100.0%
9230 · for Walton Lecture/Gathering	772.81	0.00	772.81	100.0%
Total 9000 · Transfer OUT TO other classes	6,092.07	5,500.00	592.07	110.77%
Total Expense	30,556.01	71,680.00	-41,123.99	42.63%
Net Income	432.82	0.00	432.82	100.0%

Southeastern Yearly Meeting
Profit & Loss by Class
June through August 2017

Income	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Publications	Secretary - Earfcarre	Trustee's Funds	TOTAL
2000 - Income								
2001 - Donations								
2002 - Indiv Donations-Classes	150.00	0.00	0.00	0.00	0.00	0.00	0.00	150.00
2003 - Meeting Donations	13,355.25	0.00	0.00	0.00	0.00	0.00	0.00	13,355.25
2060 - Donations - Restricted	0.00	0.00	0.00	0.00	0.00	1,800.00	0.00	1,800.00
Total 2001 - Donations	13,505.25	0.00	0.00	0.00	0.00	1,800.00	0.00	15,305.25
2200 - Investment Earnings								
2203 - Savings Account Interest	6.14	0.00	0.00	0.00	0.00	0.00	0.00	6.14
2205 - Dividends FFC Gathering Youth	0.00	0.00	0.00	0.00	0.00	0.00	1,995.54	1,995.54
2210 - Dividends FFC Michener Fund	0.00	0.00	0.00	0.00	0.00	0.00	418.09	418.09
2215 - Dividends FFC Bertische OuTravel	0.00	0.00	0.00	0.00	0.00	0.00	872.21	872.21
2220 - Dividends-FFC Sec. Salary Fund	0.00	0.00	0.00	0.00	0.00	0.00	2,033.42	2,033.42
2225 - Dividends FFC Unrestricted	0.00	0.00	0.00	0.00	0.00	0.00	1,125.04	1,125.04
2230 - Dividends FFC Walton Fund	0.00	0.00	0.00	0.00	0.00	0.00	772.81	772.81
2250 - Interest FGC Meetinghouse Fund	0.00	0.00	0.00	0.00	0.00	0.00	287.00	287.00
2280 - Dividends FFC SEYM Publications	0.00	0.00	0.00	0.00	262.95	0.00	0.00	262.95
2290 - Investment Capital Gains/Losses								
2206 - Capital Gain(Loss) Gain. Youth	0.00	0.00	0.00	0.00	0.00	0.00	382.12	382.12
2211 - Capital Gain(Loss) Michener	0.00	0.00	0.00	0.00	0.00	0.00	80.06	80.06
2216 - Capital Gain(Loss) BertischeOTra	0.00	0.00	0.00	0.00	0.00	0.00	167.02	167.02
2221 - Capital Gain(Loss) Sec.'sSal Fg	0.00	0.00	0.00	0.00	0.00	0.00	389.38	389.38
2226 - Capital Gain(Loss) Unrestricted	0.00	0.00	0.00	0.00	0.00	0.00	213.79	213.79
2231 - Capital Gain(Loss) Walton	0.00	0.00	0.00	0.00	0.00	0.00	147.99	147.99
2281 - Capital Gain(loss) SEYM Publish	0.00	0.00	0.00	0.00	49.66	0.00	0.00	49.66
Total 2290 - Investment Capital Gains/Losses	0.00	0.00	0.00	0.00	49.66	0.00	0.00	49.66
Total 2200 - Investment Earnings	6.14	0.00	0.00	0.00	312.61	0.00	1,380.36	1,430.02
2316 - GuideOne Insurance Dividends	94.52	0.00	0.00	0.00	0.00	0.00	8,684.47	9,203.22
2600 - Sales								
2630 - Book/consignment Sales	0.00	0.00	0.00	0.00	1,500.00	0.00	0.00	1,500.00
2680 - Publication Sales	0.00	0.00	0.00	0.00	223.79	0.00	0.00	223.79
Total 2600 - Sales	0.00	0.00	0.00	0.00	1,723.79	0.00	0.00	1,723.79
Total 2000 - Income	13,605.91	0.00	0.00	0.00	2,036.40	1,800.00	8,684.47	26,326.78
2700 - Transfer in FROM other classes								
2804 - from Trustee's Funds								
2805 - for Gathering Youth	0.00	1,995.54	0.00	0.00	0.00	0.00	0.00	1,995.54
2810 - for Michener Lecture	0.00	0.00	0.00	418.09	0.00	0.00	0.00	418.09
2815 - for BertischeOutreach Travel	872.21	0.00	0.00	0.00	0.00	0.00	0.00	872.21
2820 - for Staff Salary	2,033.42	0.00	0.00	0.00	0.00	0.00	0.00	2,033.42
2830 - for Walton Lecture/Gathering	0.00	772.81	0.00	0.00	0.00	0.00	0.00	772.81
Total 2804 - from Trustee's Funds	2,905.63	2,768.35	0.00	418.09	0.00	0.00	0.00	6,092.07
Total 2700 - Transfer in FROM other classes	2,905.63	2,768.35	0.00	418.09	0.00	0.00	0.00	6,092.07
Total Income	16,511.54	2,768.35	0.00	418.09	2,036.40	1,800.00	8,684.47	32,418.85

Southeastern Yearly Meeting
Profit & Loss by Class
June Through August 2017

	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting (HYM)	Michener Lecture	Publications	Secretary - Earthcare	Trustee's Funds	TOTAL
Expense								
2999 - Expenses								
3000 - Operating Costs	987.00	0.00	0.00	0.00	0.00	0.00	0.00	987.00
3080 - Duplication								
3100 - Insurance	1,368.36	249.51	0.00	0.00	0.00	0.00	0.00	1,617.87
3106 - Liability Insurance	1,368.36	249.51	0.00	0.00	0.00	0.00	0.00	1,617.87
Total 3100 - Insurance	1,368.36	249.51	0.00	0.00	0.00	0.00	0.00	1,617.87
3200 - Office Supplies	99.50	0.00	0.00	0.00	5.07	0.00	0.00	104.57
3270 - Payroll Expenses	9,024.51	0.00	0.00	0.00	0.00	3,963.98	0.00	13,008.49
3272 - Employer Payroll Taxes	690.36	0.00	0.00	0.00	0.00	298.35	0.00	988.71
3380 - Postage/Shipping	222.33	0.00	6.65	0.00	13.65	0.00	0.00	242.63
3381 - Post Office Box rental	86.00	0.00	0.00	0.00	0.00	0.00	0.00	86.00
3640 - Rent warehouse/office	150.00	0.00	0.00	0.00	0.00	0.00	0.00	150.00
3642 - Office Rent	303.00	0.00	0.00	0.00	0.00	0.00	0.00	303.00
3643 - Storage Unit	453.00	0.00	0.00	0.00	0.00	0.00	0.00	453.00
Total 3640 - Rent warehouse/office	453.00	0.00	0.00	0.00	0.00	0.00	0.00	453.00
3816 - Software	636.71	0.00	0.00	0.00	0.00	0.00	0.00	636.71
3840 - Telephone & Inet access	490.98	0.00	0.00	0.00	0.00	0.00	0.00	490.98
3860 - Travel Administrative	25.68	0.00	0.00	0.00	0.00	1,035.10	0.00	1,060.78
3900 - Website	180.00	0.00	0.00	0.00	0.00	0.00	0.00	180.00
3641 - Rent E-Data off-site storage	180.00	0.00	0.00	0.00	0.00	0.00	0.00	180.00
Total 3900 - Website	180.00	0.00	0.00	0.00	0.00	0.00	0.00	180.00
Total 3000 - Operating Costs	14,264.43	249.51	6.65	0.00	18.72	5,317.43	0.00	19,856.74
6000 - Production								
6080 - ISSN Printing, Publications	0.00	0.00	0.00	0.00	133.00	0.00	0.00	133.00
6380 - ISBN production	0.00	0.00	0.00	0.00	436.70	0.00	0.00	436.70
Total 6000 - Production	0.00	0.00	0.00	0.00	569.70	0.00	0.00	569.70
7000 - Operating Costs Programs								
7500 - Site Fees								
7533 - Site Deposits	0.00	3,500.00	400.00	0.00	0.00	0.00	0.00	3,900.00
Total 7500 - Site Fees	0.00	3,500.00	400.00	0.00	0.00	0.00	0.00	3,900.00
Total 7000 - Operating Costs Programs	0.00	3,500.00	400.00	0.00	0.00	0.00	0.00	3,900.00
8000 - Representative Travel								
8160 - Annual Representative	137.50	0.00	0.00	0.00	0.00	0.00	0.00	137.50
Total 8000 - Representative Travel	137.50	0.00	0.00	0.00	0.00	0.00	0.00	137.50
Total 2999 - Expenses	14,401.93	3,749.51	406.65	0.00	588.42	5,317.43	0.00	24,463.94
9000 - Transfer OUT TO other classes								
9005 - for Gathering Youth	0.00	0.00	0.00	0.00	0.00	0.00	1,995.54	1,995.54
9210 - for Michener Lecture	0.00	0.00	0.00	0.00	0.00	0.00	418.09	418.09
9215 - for Bertsche/Outreach Travel	0.00	0.00	0.00	0.00	0.00	0.00	872.21	872.21
9220 - for Staff Salary	0.00	0.00	0.00	0.00	0.00	0.00	2,033.42	2,033.42
9230 - for Walton Lecture/Gathering	0.00	0.00	0.00	0.00	0.00	0.00	772.81	772.81
Total 9000 - Transfer OUT TO other classes	0.00	0.00	0.00	0.00	0.00	0.00	6,092.07	6,092.07
Total Expense	14,401.93	3,749.51	406.65	0.00	588.42	5,317.43	6,092.07	30,556.01
Net Income	2,109.61	-981.16	-406.65	418.09	1,447.98	-3,517.43	2,792.40	1,862.84
Net Income before Unrealized Capital Gains/Losses	2,109.61	-981.16	-406.65	418.09	1,398.32	-3,517.43	3,412.04	432.82

10/05/17
Cash Basis

Southeastern Yearly Meeting
Balance Sheet
As of August 31, 2017

	Aug 31, 17	May 31, 17	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings				
0501 · Checking Account BOA				
511 · Checking - Gen'l Fund - General	-8,035.12	-10,078.61	2,043.49	20.28%
560 · Checking-GF-Triennial Travel	5,848.18	5,848.18	0.00	0.0%
566 · Checking-GF-Sufferings	170.00	170.00	0.00	0.0%
610 · Checking-SA-Michener	2,231.05	1,812.96	418.09	23.06%
630 · Checking-SA-YBM Gathering	4,019.69	5,000.85	-981.16	-19.62%
640 · Checking-SA-Programs for Youth	7,783.68	7,783.68	0.00	0.0%
650 · Checking-SA-HYM	228.59	228.59	0.00	0.0%
670 · Checking - SA - Earthcare	24,476.97	27,994.40	-3,517.43	-12.57%
680 · Checking-SA-Publications	-5,733.57	-7,131.89	1,398.32	19.61%
700 · Checking-Trustees				
705 · Checking - Gathering Youth Fund	3,773.74	3,773.74	0.00	0.0%
725 · Checking - Unrestricted Fund	29,377.60	29,377.60	0.00	0.0%
750 · Checking -FGC Meetinghouse Fund	25,362.00	2,575.00	22,787.00	884.93%
Total 700 · Checking-Trustees	58,513.34	35,726.34	22,787.00	63.78%
Total 0501 · Checking Account BOA	89,502.81	67,354.50	22,148.31	32.88%
903 · Savings BOA	60,860.70	60,854.56	6.14	0.01%
999 · Pay Pal	194.72	134.72	60.00	44.54%
Total Checking/Savings	150,558.23	128,343.78	22,214.45	17.31%
Accounts Receivable				
1100 · Accounts Receivable	20.52	20.52	0.00	0.0%
Total Accounts Receivable	20.52	20.52	0.00	0.0%
Other Current Assets				
1180 · FFC SOYM1 Publications Investme	13,971.80	13,922.14	49.66	0.36%
1200 · Trustee Investments				
1205 · FFC SOYMT6 GatheringYouth Fund	107,504.57	107,122.45	382.12	0.36%
1210 · FFC SOYMT3 Michener	22,523.75	22,443.69	80.06	0.36%
1215 · FFC SOYMT2 BertscheTravel Fd	46,987.90	46,820.88	167.02	0.36%
1220 · FFC SOYMT5 Sec's Salary Fund	109,545.13	109,155.75	389.38	0.36%
1225 · FFC SOYMT4 Unrestricted	61,830.46	60,491.63	1,338.83	2.21%
1230 · FFC SOYMT1 Walton Fund	41,832.87	41,484.88	147.99	0.36%
1250 · FGC Meetinghouse Fund	0.00	22,500.00	-22,500.00	-100.0%
Total 1200 · Trustee Investments	390,024.68	410,019.28	-19,994.60	-4.88%
Total Other Current Assets	403,996.48	423,941.42	-19,944.94	-4.71%
Total Current Assets	554,575.23	552,305.72	2,269.51	0.41%
TOTAL ASSETS	554,575.23	552,305.72	2,269.51	0.41%
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Other Current Liabilities				
1300 · Expected/prepaid expenses	0.00	-406.65	406.65	100.0%
1370 · Payroll Liabilities				
1372 · SEYM Payroll Liability	419.45	419.44	0.01	0.0%
1370 · Payroll Liabilities - Other	616.50	616.49	0.01	0.0%
Total 1370 · Payroll Liabilities	1,035.95	1,035.93	0.02	0.0%
Total Other Current Liabilities	1,035.95	629.28	406.67	64.63%
Total Current Liabilities	1,035.95	629.28	406.67	64.63%
Total Liabilities	1,035.95	629.28	406.67	64.63%
Equity				
1400 · Trustees Funds Equity	296,693.93	296,693.93	0.00	0.0%
1500 · Operational Equity/ Net Assets				
1511 · General Fund Net Assets	29,324.36	29,324.36	0.00	0.0%
1560 · Triennial Travel Net Assets	5,349.80	5,349.80	0.00	0.0%
1580 · Publications Net Assets	14,341.85	14,341.85	0.00	0.0%
Total 1500 · Operational Equity/ Net Assets	49,016.01	49,016.01	0.00	0.0%
1700 · Retained Earnings	205,966.50	171,772.09	34,194.41	19.91%
Net Income	1,862.84	34,194.41	-32,331.57	-94.55%
Total Equity	553,539.28	551,676.44	1,862.84	0.34%
TOTAL LIABILITIES & EQUITY	554,575.23	552,305.72	2,269.51	0.41%

**Report to Southeastern Yearly Meeting (SEYM) on
Field Secretary for Earthcare (FSE)Activities
1 through 31 Eighth Month 2017**

Prepared for the FSE Anchor Committee (FSE-AC) and Earthcare Committee by Beverly Ward
10/3/17

Overview

This report is a summary of activities undertaken during Eighth Month 2017. The work activities this month included follow up from the Quaker Earthcare Witness United Nations Working Group (QEW UNWG) Side Event, QEW Outreach Committee work, planning for a joint project with the Unitarian Universalist Fellowship, Climate Change Working Group, and planning visits to SEYM Monthly Meetings. Outreach and communication through “blogs” and other pieces for the SEYM website, social media, telephone and email contact continues. I continue contacts with interfaith groups and other environmental organizations, including the Equal Justice Initiative (EJI), Montgomery, Alabama.

Communication with the Anchoring Committee

Communication with the FSE Anchoring Committee via email, telephone, and face-to-face contacts continues. Bonnie Zimmer and I are planning follow-up Alternatives to Violence Project (AVP) Basic Workshop completion course.

Developing a Schedule for Meeting with Monthly Meetings (MMs), Worship Groups (WGs), and Others: Work to schedule Monthly Meeting visits continues.

- **Tallahassee Monthly Meeting to be rescheduled:** This visit will be rescheduled due to Hurricane Irma.
- **Clearwater Monthly Meeting, 29 Tenth Month (October) 2017:** I will participate in the Monthly Meeting’s annual retreat at Anderson to speak on Earthcare and climate change and to help the Meeting and individuals discern what can be done.
- **Palm Beach Monthly Meeting, 16-18 Second Month (February) 2018:** I have been invited by the Meeting to lead their annual retreat on the subject of Earthcare. The working title is “Unity with Nature: How am I Called to Care for the Earth?” We will work on the details as the date gets closer.

Interactions or Collaborations between and among other SEYM committees:

- **The Ministry on Racism:** I continue to communicate with the committee and am planning to meet with the Committee at Fall Interim Business Meeting (FIBM). I will provide a report to the Committee and FIBM attendees on work with the Florida Interfaith Climate Action Network on Indigenous Peoples Day, 9 Tenth Month 2017;
- **Earthcare:** The committee continues to provide invaluable report. I work closely with Jack Bradin, Bill Carlie, and Brad Stocker;
- **FCC:** I continue to work with the Board of FCC. As mentioned above, I am part of the planning team for an Indigenous Peoples Day to be held at Sacred Lands, St. Petersburg, on 9 Tenth Month 2017;
- **Peace and Social Concerns:** I continue to work with this committee, particularly through AVP workshops;
- **ProNica:** no report to date other than work through the SEYM Nominating Committee;
- **Quaker Earthcare Witness (QEW):** working with Jack Braden on the United Nations Working Group (UNWG) on the International Decade for People of African Descent, and Brad Stocker. (More details below.) I also have been very involved with the QEW Outreach Committee in the design, administration,

and analysis of a survey of QEW Yearly Meeting representatives. The results of the survey will be presented at the QEW Steering Committee Meeting that will be held Tenth Month 2017 at Pendle Hill.

- Quaker United Nations Office: working with Warren Hoskins to build links.
- Right Sharing of World Resources: working with Nilufer Wilkins to build links, including QEW UNWG;
- Youth Committee: I continue to work with the youth representatives and am hoping to make progress on the proposed booklet at FIBM and SEYM Half Yearly Meeting (HYM).

The Wider Quaker World, Interfaith Groups, Other Environmental Organizations: In the wider Quaker World, interfaith groups, and other environmental organizations, I have listed existing memberships, partnerships, or collaborations that may be part of an outreach effort. These include, but are not limited to:

- Alternatives to Violence Project (AVP), Tampa Bay:
 - Scheduled follow-up session(s) to complete the Basic AVP workshop begun Sixth Month 2017 in Sarasota. The dates are 23 Ninth Month and 28 Tenth Month 2017
 - Scheduled follow-up session(s) to complete the Basic AVP workshop begun Fourth Month 2017 in Gainesville. The proposed dates are 18 and 19 Eleventh Month 2017;
- American Friends Service Committee (AFSC): Am awaiting consideration of nomination for an at-large position with AFSC. The decision is expected in early 2018.
- The Bridge of Tampa:
 - I participated in a panel discussion following the showing of “I Am Not Your Negro” with Bernice Powell Jackson, First United Church of Tampa; Donna Davis, Black Lives Matter, Rev. Dr. Russell Meyer, Florida Council of Churches; and, Liz Prisley, Community Tampa Bay. The discussion lasted for nearly two hours. The Bridge is looking for opportunities to further discussion.
 - The Living Mirror Playback Theatre (LMPT) troupe (I am a member) will provide Bystander Training 14 Tenth Month 2017 sponsored by the Bridge. Provided practice training during Adult Firstday School at Tampa Monthly Meeting, 17 and 24 Ninth Month 2017 with Cecilia Yocum and other LMPT troupe members;
- Equal Justice Initiative (EJI): In conjunction with travel to see the solar eclipse, I was able to arrange a visit to the offices of EJI with John Heimborg. “The Equal Justice Initiative is committed to ending mass incarceration and excessive punishment in the United States, to challenging racial and economic injustice, and to protecting basic human rights for the most vulnerable people in American society.” The purpose of the visit was to introduce myself to staff and discuss potential partnerships regarding Earthcare, QEW work, and the Ministry on Racism. We were well received and look forward to opportunities to collaborate.
- Clark Atlanta University, Department of Political Science: I continue to work on social justice issues, particularly in regard to transportation projects. The Florida Department of Transportation has been directed to reconsider its proposed toll lane project with particular concern to social impacts. Dr. Kurt Young, my contact with Clark Atlanta University, is a member People Against D.O.T. Discrimination (P.A.D.D.);
- The Fellowship of Friends of African Descent (FFAD): continue to work to link with the QEW UNWG, particularly in regard to the International Decade for People of African Descent;
- Florida Interfaith Climate Action Network (FL-ICAN): I continue to work to populate the online platform, Qiqochat, <http://seymquakers.qiqochat.com/> as another communications and information-sharing resource. As mentioned earlier, am working with FL-ICAN to convene an event on 9 Tenth Month 2017;
- Friends Committee on National Legislation, Energy and Environment: continue email and other

contacts with several FCNL staff. I had a meeting with a local staff person, Shauna Johnson, from Senator Marco Rubio's office. I introduced myself as resource to the Senator's office on faith-based concerns for Earthcare. Shauna Johnson offered her assistance to put connect me with Senator Bill Nelson's office;

- Friends General Conference (FGC): I continue to communicate with contacts with FGC staff and others from the Gathering;
- Friends Peace Teams (FPT): Face-to-face and email contact with members of FPT;
- Friends United Meeting: Continue to make contact through QEW and Kody Hersh. I plan to have an extended "visit" with Kody during HYM;
- Friends World Committee for Consultation (FWCC): As mentioned above, waiting to hear of decision on nomination;
- The Initiative on Coastal Adaptation and Resilience (ICAR): Continue to work with ICAR through the Florida Council of Churches, Jan Booher, board member of the Unitarian Universalist Fellowship of Boca Raton (UUFBR), and University of South Florida contacts;
- Living Mirror Playback Theatre (LMPT), Tampa: Bystander Training event is in the planning stage, as mentioned above. Will be working with Ann Kinnebrew, Ignite Applied Theatre, and True Story Playback Theatre to provide train in the Gainesville area during Second Month 2018. This will be coordinated with Gainesville MM;
- National Academies of Sciences, Transportation Research Board (TRB), Environmental Justice Issues in Transportation and the Women's Issues in Transportation Committees. I continue to participate as "Friend" of the Women's Committee. Completed reviews of papers for the 2018 TRB Annual Meeting to be held in Washington, DC, 7-11 First Month;
- Organize NOW/F.I.R.E., Climate Justice Committee: Met with the transit riders committee and provided input on a proposed survey of users regarding proposed cuts to transit routes in Hillsborough County;
- The Pachamama Alliance: I continue to have contact with members through the FL-ICAN network. The local Pachamama Alliance is one of the groups developing the Indigenous Peoples Day;
- People Against D.O.T. Discrimination (P.A.D.D.), Tampa: I continue to work with group as discussed above. The groups members are still waiting to hear about the status of the application to EPA through the Tampa Heights Junior Civic Association for small grant funding to train community members for outreach, education and environmental data collection;
- QEW: As a steering committee member of QEW, I am expected to work on two committees or working groups. I am a member of United Nations Working Group (UNWG) – International Decade for People of African Descent (IDPAD). The article I wrote for QEW's BeFriending Creation about the event is available, http://www.quakerearthcare.org/sites/quakerearthcare.org/files/bfc/bfc3004_for_web.pdf.
 - I have begun work as co-clerk the Water Circle in preparation for next year's IDPAD event. The Water Circle will focus on water access and quality and sea level rise. My focus will be on Florida as a case example.
 - As mentioned above work with the Outreach Committee includes a survey of Yearly Meeting representatives;
- Sierra Club, Tampa Bay: Remain in contact via email, snailmail, etc. Am a member of the local Sierra Club Speakers' Bureau;
- Society for Applied Anthropology, Risk and Disasters Topical Interest Group (TIG): Linking TIG to QEW UN Working Group;
- Sunshine Citizens, Tampa: part of the outreach effort with P.A.D.D.;
- Sunshine State Interfaith Power and Light: working with this group through FLCAN;
- Unitarian Universalist (UU) Justice Florida's Climate Resilience Ministry has developed UU Justice Florida Climate Resilience Network. Janice (Jan) Booher, Rising Together Project Director, www.ReACTToolKit.net, John Scott, NIH National Library of Medicine Community Health Mapping

Initiative/Center for Public Service Communication, Kurt Menke, NIH-NLM Community Health Mapping Initiative/Birds Eye View GIS), and Zelalem Adefris, Catalyst Miami, are interested in collaborating with Quakers to conduct a mapping project during the upcoming King Tides. The goal of this initiative is to train members of affected communities to collect data, share information, and develop strategies to address the impacts of King Tides. Jan Booher is a board member of the Unitarian Universalist Fellowship of Boca Raton (UUFBR), where she chairs the Climate Change Working Group. She also is a design team member of the FL-ICAN.

- We are planning to collect data on the King Tides 18-20 Ninth Month 2017 in Miami.
- University of South Florida, Institute on Black Life (IBL), Advisory Committee: Continue work the Institute. The paper I submitted for publication with the director of the Department of Africana Studies and chair of the Institute, Dr. Cheryl Rodriguez on African Americans in Tampa has been accepted with revisions.
- University of South Florida, Patel College of Global Sustainability (PCGS): I continue to work with the college. In addition to Dr. Joseph Dorsey, I will be working with Dr. Christian Wells on a local project.

Reporting: As can be seen from the date of this report, I'm still struggling with timely submission. Events over the last month were contributing factors; however, I do use other media to keep the FSE Anchoring Committee and others informed.

Social Media: I continue to blog on my activities. It is available through the FSE webpage, <http://seymquakers.org/faith-in-action/field-secretary-for-earthcare/>.

Qiqochat: The Qiqochat subcircle for SEYM, <http://seymquakers.qiqochat.com/>. In addition to a communication platform, this site also can be a repository of documents, e.g., white papers, presentations, etc. I continue to work on populating the circle.

Summary

Eighth Month was focused on a number of local and not so local meetings and planning activities. Although the work continues to focus on the wider Quaker World and other collaborations, I continue to make and maintain contacts with Friends throughout SEYM. Your continued support, anchoring, prayers, and love keeps me faithful in this practice!

Love and Peace, b

FSE Timeline September – November 2017

Timeline

Activity/Period	9 th Month 2017				10 th Month 2017				11 th Month 2017			
Develop Meeting Schedule												
Visitations								*				
Half Yearly Meeting												*
Social Media												
Wider Quaker World and Other Outreach												
SEYM Water Paper								*				
Qiqochat												
Anchoring Committee Contacts		*		*		*		*		*		*
AVP Basic Continued (Gainesville and Sarasota)			*									*
Bystander Training						*						

* Milestones

ProNica Report to Fall Interim Business Meeting October 7, 2017

ProNica and her board members Kurt Guenther, Pam Haigh, Herb Haigh, Maureen Rubini and Executive Director Yarrow Ries wish to report the current status and recent events of Stateside and the Nicaraguan offices of ProNica.

This year began with then ProNica board members Pam Haigh, Vicki Mariner and Doug Mc Cown flying to Managua to respond to concerns from the consejo regarding former in country director Bambi Griffin. Amid growing concerns of the Nicaraguan government and its unfavorable practices toward International NGOs along with accusations of mismanagement closure felt imminent. A three option plan was put forth. One option being Gainesville Monthly Meeting or Miami Monthly Meeting would take over ProNica. An action plan was developed to transfer the 501(c)3 and the NGO to another meeting, however that did not come to fruition. After the withdrawal of both Gainesville and Miami meetings and much deliberation the board decided to close the NGO in Nicaragua.

According to Nicaraguan law the closure of an NGO requires total liquidation of all the NGO's assets and separation from its employees. Due to improper filing of deeds and title transfers the sale of either was prohibitive. Our only option was to gift our assets to another NGO. International NGO El Porvenir <http://www.elporvenir.org/> was vetted and selected to become the recipient. El Porvenir and ProNica entered into an agreement three important points will be referenced here.

El Centro our office and living space is to be sold and half the profits will be given to our Nicaraguan partners the rest will be retained and used for daily operations at Quaker House.

Quaker House our dormitory style residence was transferred to EP and will continue to be referenced as Quaker House with respect for it's historical importance and will continue to be available for the Managua Worship Group to meet.

EP hired Quaker House staff members Jose Antonio and his mother Panchita, they are both now under a two year contract. Both were paid severance on September 15 by ProNica.

ProNica terminated In Country Director Bambi Griffin. Rebecca Wheaton, a former ProNica delegation leader, Jubilee House employ and Managua Worship Group member has stepped in as a contracted liaison. Rebecca is working with our Nicaraguan attorney helping with the closure and will be coordinating with our partners.

ProNica Inc., our 501(c) 3 here in the states, is envisioning a future that will support our Nicaraguan partners with monetary donations being deposited directly into their Nicaraguan bank accounts. ProNica will focus primarily on fundraising and begin the important task of building local community here in Pinellas County to help support our Nicaraguan partners as well as individual needs in our partner communities. Our efforts will include "crowd sourcing," "Facebook campaigns," and "peer to peer" websites. Executive Director Yarrow Ries is recruiting interns and volunteers from our neighbor University of South Florida St Pete to give us a fresh start on social media, in turn providing a cultural education outreach for USF students. ProNica is in the process of rewriting her bylaws to restore autonomy so that it may self appoint board members to assure local community involvement.